

2024 March quarter market outcomes and tracking against estimates

| | | | | 2024 | Year on | | | 2024 |
|--|--|--|---|--|---|--|---|--|
| | | | | year to date | year cho | | 2024 estimate | progress |
| | | CCUs issued | acity | 5.6 111 | - 1077 | <u>`</u> | 2011111 | • |
| Market | a | pproved - LRÈ | T | 0.9 GW | ▲ 216% | 5 | 2.5 - 3.0 GW | |
| outcomes | R ir | enewable cap Installed - SRES | bacity S | 0.6 GW | ▼ 3% | | 3.1 GW | ~ |
| | | | | | | | | |
| | | | | 2024 year to date | Year on year cho | ange | 2024 estimate | 2024 progress |
| | А | .CCU cancella | itions* | 0.3 mill | ▲ 36% | | 1 mill | v |
| Voluntary and st and territory | | GC cancellati | ons | 2.3 mill | ▲ 10% | | 10 mill | ~ |
| demand | *e) | cludes Safeguard | surrenders | | | | | |
| | 0, | | Sunonaois | | | | | |
| Tracking n | n <mark>arket dyn</mark> o | amics | | | | | | |
| | | | | | | | | |
| | U market | | | | | | | |
| Holdings as at 31 Dec 2023) | | | | | | | | |
| 2024 supply | | | | | | | | |
| | | | | | | | | |
| 24 demand* | | | | | | | | |
|)24 demand* | 5 | 10 | 15 | 20 | 25 | 3 | 0 35 | 4 |
| | gs | 10 | Cost | containment measure | | ACC | U issuance (Q1) | |
| 0 Millions | gs 24 ACCU issuance | 10 n contract deliverie | Cost Safe | | e | ACC Com | | deliveries (Q1) |
| 0 Millions ANREU holding Estimated 202 Estimated 202 | gs 24 ACCU issuance 24 Commonwealth | n contract deliverie | Cost Safe Safe | containment measure guard demand (Q1) -Commonwealth demo | e and (Q1) | ACC Com Estin | U issuance (Q1) Imonwealth contract nated 2024 non-Com | deliveries (Q1) monwealth demo |
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