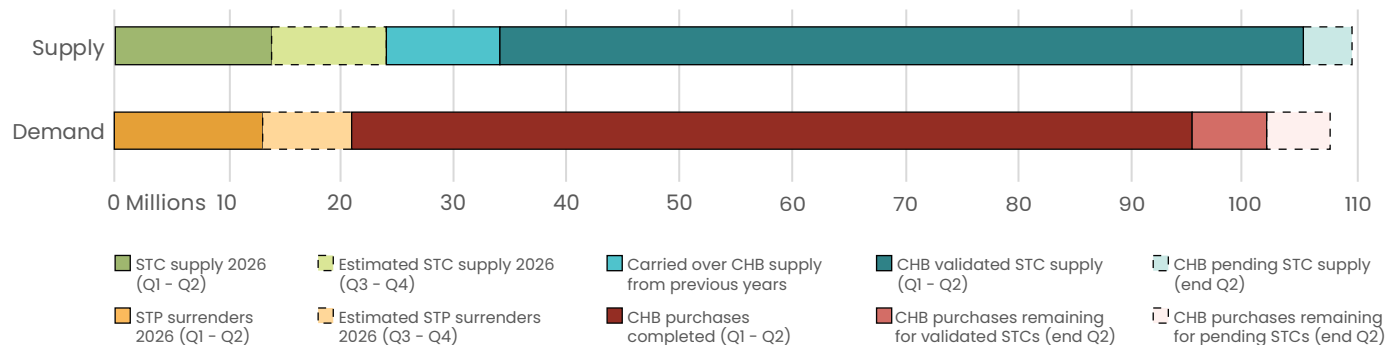


Q2 2026 STC market dynamics

	Q2 2026	Change from Q2 2025	2026 YTD	Year on year change	2026 estimate
STCs created	7.7 mil	▲ 31%	14.0 mil	▲ 11%	24.1 mil
Rooftop solar capacity installed	1.0 GW	▲ 74%	1.8 GW	▲ 47%	3 – 3.7 GW

2026 STC market



LIST OF ACRONYMS

CHB	CHEAPER HOME BATTERIES
GW	GIGAWATTS
mil	MILLION
STC	SMALL-SCALE TECHNOLOGY CERTIFICATE
STP	SMALL-SCALE TECHNOLOGY PERCENTAGE