

2026 June quarter market outcomes and tracking against estimates



Market outcomes

	2026 year to date	Year on year change	2026 estimate
ACCUs issued	10.9 mil	▲ 15%	22 – 26 mil
Renewable capacity approved – LRET	1.5 GW	▲ 16%	3.5 – 4.5 GW
Renewable capacity installed – SRES	1.8 GW	▲ 47%	3 – 3.7 GW

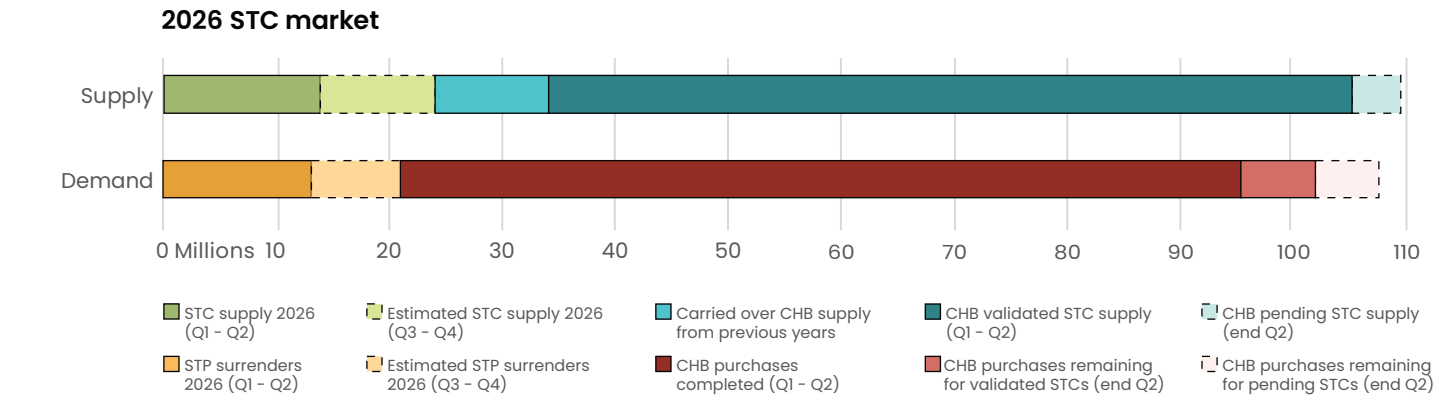
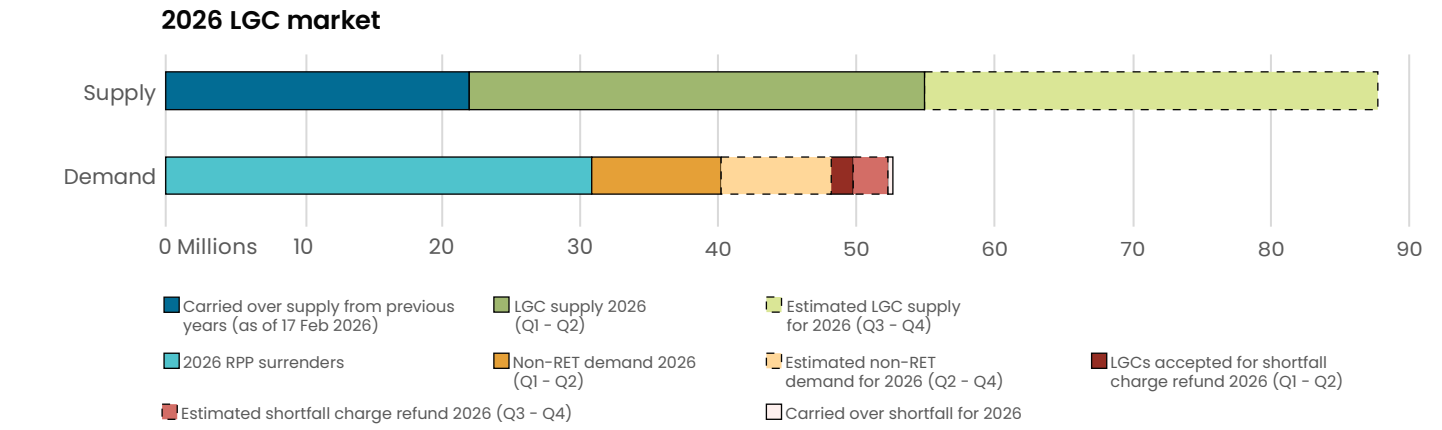
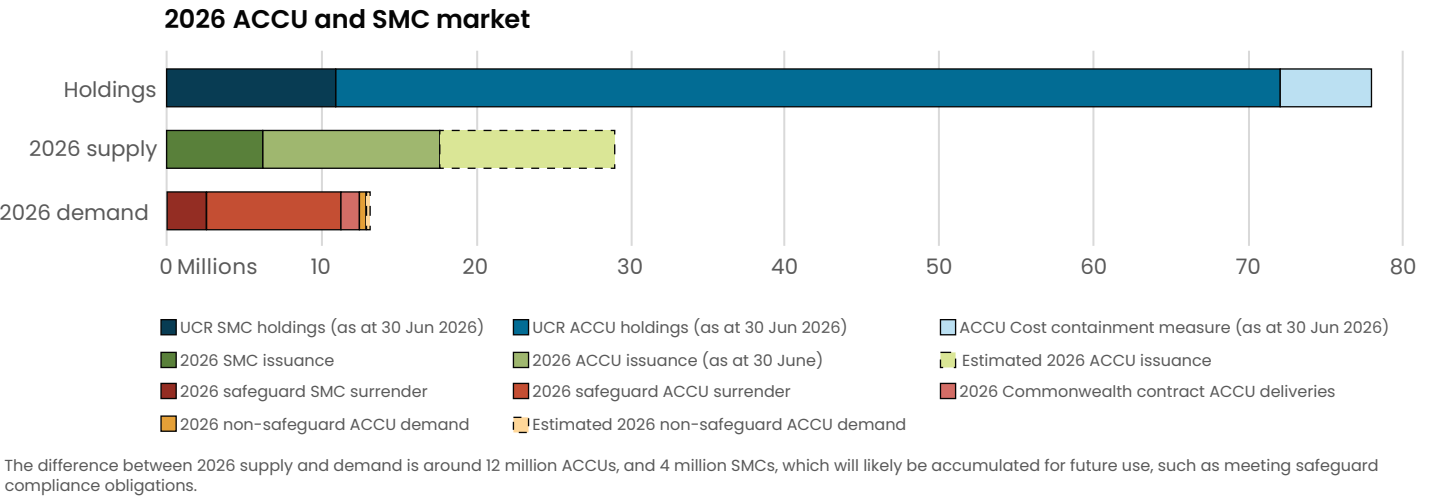


Voluntary and state and territory demand

	2026 year to date	Year on year change	2026 estimate
ACCU cancellations*	0.5 mil	▼ 26%	0.8 – 1.5 mil
LGC cancellations	9.6 mil	▲ 33%	16 – 19 mil

*excludes safeguard surrenders

Tracking market dynamics



LIST OF ACRONYMS	ACCU	AUSTRALIAN CARBON CREDIT UNIT	RET	RENEWABLE ENERGY TARGET
	CHB	CHEAPER HOME BATTERIES	RPP	RENEWABLE POWER PERCENTAGE
	GW	GIGAWATTS	SRES	SMALL-SCALE RENEWABLE ENERGY SCHEME
	LGC	LARGE-SCALE GENERATION CERTIFICATE	STC	SMALL-SCALE TECHNOLOGY CERTIFICATE
	LRET	LARGE-SCALE RENEWABLE ENERGY TARGET	STP	SMALL-SCALE TECHNOLOGY PERCENTAGE
	mil	MILLION	UCR	UNIT AND CERTIFICATE REGISTRY