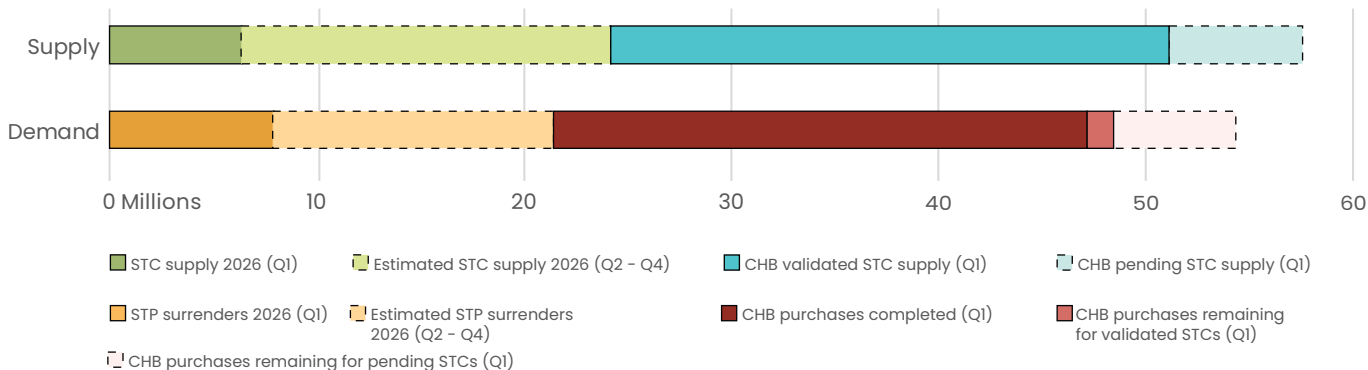


Q1 2026 STC market dynamics

	Q1 2026	Change from Q1 2025	2026 YTD	Year on year change	2026 estimate
STCs created	6.3 mil	▼ 6%	6.3 mil	▼ 6%	24.1 mil
Rooftop solar capacity installed	0.8 GW	▲ 21%	0.8 GW	▲ 21%	3 – 3.7 GW

2026 STC market



LIST OF ACRONYMS

CHB	CHEAPER HOME BATTERIES
GW	GIGAWATTS
mil	MILLION
STC	SMALL-SCALE TECHNOLOGY CERTIFICATE
STP	SMALL-SCALE TECHNOLOGY PERCENTAGE