

31 October 2025

Clean Energy Regulator
Australian Government
GPO Box 621
CANBERRA ACT 2601

Dear Clean Energy Regulator Team,

Explanation of performance against plan for avoiding an excess emissions situation at the end of the declared multi-year period.

In accordance with section 69A of the *National Greenhouse and Energy Reporting (Safeguard Mechanism) Rule 2015*, Orica Australia Pty Ltd (**Orica**) provides the following explanation describing how the facility, Yarwun Nitrates performed against its multi-year monitoring period (**MYMP**) Application Detailed Plan provided for the purposes of paragraph 65(3)(e), under the Safeguard Mechanism MYMP from 1 July 2023 to 30 July 2025.

Orica's plan submitted in 2024, which covered year two of the MYMP, estimated Yarwun Nitrates' Scope 1 emissions for Financial Year (**FY**) 2025 to be a total of 85,852 tonnes (t)CO₂-e.

In FY2025 Orica's Yarwun Nitrates tertiary abatement project came online as planned, performing as expected. This resulted in Scope 1 emissions for Yarwun Nitrates of 80,908 tonnes (t)CO₂-e, less than the amount projected in FY2024.

Yours sincerely



Lambert de Villiers

Vice President – Continuous Manufacturing
Orica Australia Pty Ltd